

Proposed Cash Purchase Price of Alternative Qualified Bid	Recovery to Non-Connecticut Family creditors under Alternative Qualified Bid ³	Recovery to Non-Connecticut Family creditors under Global Tetrahedron Final Bid	Recovery to Connecticut Families under Alternative Qualified Bid	Recovery to Connecticut Families under Global Tetrahedron Final Bid ⁴
\$2,000,000	\$500,000	\$600,000	\$1,500,000	\$1,150,000
\$3,000,000	\$750,000	\$850,000	\$2,250,000	\$900,000
\$5,000,000	\$1,250,000	\$1,350,000	\$3,750,000	\$400,000
\$7,000,000	\$1,750,000	1,750,000	\$5,250,000	\$0

³ This table, and the Distributable Proceeds Waiver calculations set forth herein, conservatively assume that the Connecticut Families are entitled to 75% of all distributable proceeds and all other creditors are entitled to 25%. This allocation is intended to demonstrate the *minimum* effect of the Distributable Proceeds Waiver—the Connecticut Families currently hold 96.7% of all liquidated claims against the Debtors. To be clear, to the extent the Connecticut Families' allowed claims ultimately represent more than 75% of all unsecured claims, this Final Bid should be valued at an amount higher than \$7 million because the Connecticut Families will be able to forego receipt of more than \$1,312,500 in favor of other creditors. The Connecticut Families reserve all rights with respect to the allowed amounts of all other claims.

⁴ In the event an alternative Qualified Bid is submitted that provides for cash consideration in an amount greater than \$1,750,000, the recovery to be received by the Connecticut Families under this Final Bid equals the cash Purchase Price under this Final Bid (\$1,750,000) minus the recovery to Non-Connecticut Family creditors, consistent with the Distributable Proceeds Waiver.

EXHIBIT

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